Thomas Financial

Thomas Financial Launches Wealth Management Division

Tampa, Florida – March 23, 2016 – Thomas Financial, one of the nation's leading providers of insurance solutions to affluent individuals and high-growth companies, today announced the launch of Thomas Financial Wealth. The wealth management division will develop sophisticated solutions for the complex, long-term planning requirements of high net worth clients.

The new division will be led by Craig Faassen, CFP®, who combines deep technical expertise with a client-centric network of professional relationships. His investment philosophy includes developing hedging strategies to keep portfolios well positioned to capitalize on uncertainty and volatility in the financial markets. His client service philosophy leverages the collective intelligence of a client's professional advisors to generate superior, collaborative advice.

"I believe we will deliver the greatest value to our clients by working to seamlessly integrate the disciplines of investing, insurance planning, estate planning, tax planning and philanthropic planning," said Mr. Faassen. "There is no better place to do that than Thomas Financial."

Following the successful launch of the Employee Benefits division in 2014, TF Wealth further enhances the firm's capabilities as a trusted, long-term partner for its clients.

"We are excited to welcome Craig and his team to Thomas Financial," said TF CEO Rick Thomas. "The addition of the Wealth division is a very complementary addition to our current services. Craig has terrific technical knowledge and creativity combined with a holistic approach to client service. I look forward to working with him."

Prior to joining Thomas Financial, Mr. Faassen was a Financial Advisor and CERTIFIED FINANCIAL PLANNER™ with Morgan Stanley. He lives in Palm Harbor with his wife Marisa and daughter Olivia, and is a devoted supporter of F.A.S.T. (Foundation for Angelman Syndrome Therapeutics).

<u>About Thomas Financial</u>
Thomas Financial specializes in life insurance, wealth transfer, business continuation, retirement planning, executive benefits and health insurance to meet the needs of the affluent and corporate markets. Combining deep expertise, product innovation, collective strength and legendary service, Thomas Financial has consistently performed at the top of its field for over 40 years.

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